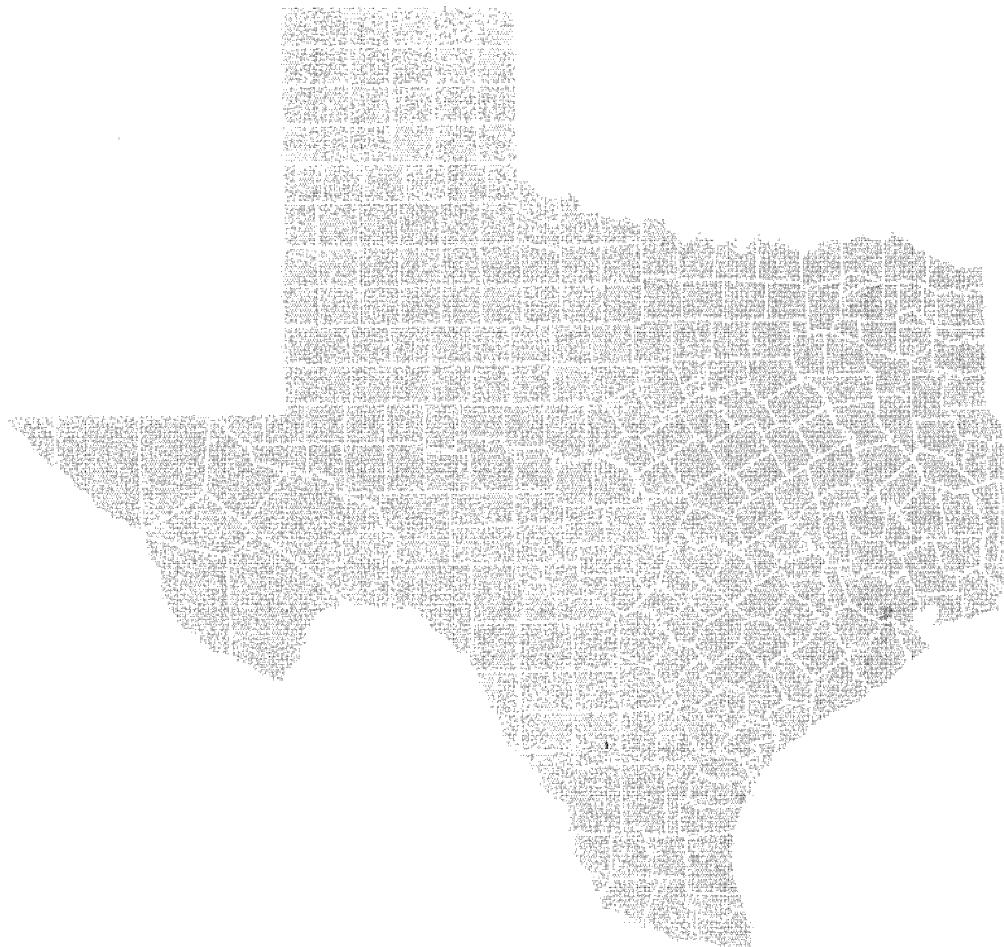


LIGHTHOUSE OPINION POLLING
Fall 2010 Statewide Landscape Benchmark Survey

Special Presentation for Senate Republican Caucus

January 10, 2011



A Texas Based Public Affairs
Survey Firm Since 1989

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Opinion Polling And Research LLC

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Exhibit

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FALL 2010 STATEWIDE LANDSCAPE BENCHMARK SURVEY
 1,200 Voters Interviewed • October 15-17, 2010 • ±2.9% Margin of Error • 95% Confidence Level

Actual Demographic Profile of Survey Respondents

Geographic Zones (Based on Actual General Election Turnout for 2006-2008)

19% Greater Houston
 15% Metroplex East
 13% Metroplex West
 9% San Antonio Area
 8% East Texas
 8% Gulf Coast
 8% Austin Area
 6% The Border
 5% Central Texas
 5% Panhandle
 4% West Texas

Gender
 50% Male
 50% Female

Actual Primary History (06-10)
 36% Republican
 32% Democratic
 9% Both
 24% None

Self-ID Profile of Survey's General Election Voters

Age Self-Profile of General Election Voters

| Actual Voters | Est. 2010 Census |
|----------------|------------------|
| 1% 18 – 24 | 10% |
| 4% 25 – 34 | 21% |
| 10% 35 – 44 | 19% |
| 18% 45 – 54 | 19% |
| 25% 55 – 64 | 15% |
| 42% 65 & older | 16% |
| 1% Refused | |

Partisan Self-Profile of General Election Voters
 38% Republican
 18% Leaning Republican
 23% Democratic
 10% Leaning Democratic
 11% Independent

Ethnic Self-Profile of General Voters
 77% White (includes Hispanic who self-ID as White)
 8% Hispanic
 6% Black
 1% Asian-American
 5% Other
 3% Refused

| State Bar | 2009 Texas Census |
|-----------|------------------------------|
| 84% | 82% White including Hispanic |
| 7% | 37% Hispanic / Latino ONLY |
| 4% | 12% |

Social Media Profile of General Election Voters

“How frequently do you use the following electronic communications?”

| | Often | Sometimes | Rarely | Don't Use Them At All |
|----------------------------|-------|-----------|--------|-----------------------|
| “email?” | 63% | 12% | 6% | 20% |
| “Facebook?” | 18% | 11% | 11% | 60% |
| “On-line local newspaper?” | 20% | 18% | 18% | 44% |

Single most important problem facing Texas

| R/REP | DEM | |
|-------|-----|---|
| 32% | 45% | 18% Illegal immigration |
| 25% | 23% | 26% Jobs and the economy |
| 14% | 19% | 20% Quality of public school education |
| 8% | 4% | 11% Health care costs |
| 6% | 6% | 6% Property taxes |
| 2% | 1% | 3% Air and water pollution |
| 4% | 3% | 5% Crime and Drugs |
| 1% | 1% | 1% Traffic mobility |
| 9% | 8% | 11% Something else/Undecided |

Immigration / Border Security Reform

“Do you favor or oppose passing immigration reforms in Texas similar to those recently passed in Arizona?”

| R/REP | DEM | | White | Black | Hispanic |
|-------|-----|---------------------|-------|-------|----------|
| 64% | 81% | 42% Favor | 68% | 44% | 35% |
| 30% | 13% | 50% Oppose | 26% | 42% | 60% |
| 6% | 6% | 8% Undecided | 6% | 14% | 4% |

“Do you favor or oppose some form of amnesty for illegal immigrants who currently hold jobs in the U.S.?”

| R/REP | DEM | | White | Black | Hispanic |
|-------|-----|---------------------|-------|-------|----------|
| 41% | 28% | 57% Favor | 38% | 42% | 66% |
| 53% | 65% | 37% Oppose | 55% | 47% | 30% |
| 7% | 7% | 6% Undecided | 7% | 11% | 3% |

“Do you favor or oppose continuing the policy of granting US citizenship for all children born in the United States regardless of the citizenship of their parents?”

| R/REP | DEM | | White | Black | Hispanic |
|-------|-----|---------------------|-------|-------|----------|
| 41% | 24% | 58% Favor | 36% | 59% | 61% |
| 56% | 72% | 38% Oppose | 61% | 33% | 35% |
| 4% | 4% | 4% Undecided | 3% | 8% | 4% |

PHOTO VOTER ID Requirement

“Do you favor or oppose requiring a valid photo ID before a person is allowed to vote?”

| R/REP | DEM | | White | Black | Hispanic |
|-------|-----|---------------------|-------|-------|----------|
| 86% | 94% | 75% Favor | 86% | 82% | 83% |
| 12% | 5% | 22% Oppose | 12% | 17% | 16% |
| 2% | 1% | 3% Undecided | 2% | 2% | 1% |

Abortion

“And on abortion, would you say that abortions should be allowed under all circumstances, only under some circumstances such as rape, incest and danger to the mother, or not at all?”

| | <u>REP</u> | <u>DEM</u> | |
|-----|------------|------------|---|
| 28% | 16% | 37% | Allow abortions under all circumstances |
| 47% | 53% | 41% | Abortions only in cases of rape, incest, or danger to the mother |
| 17% | 25% | 13% | No abortions at all |
| 7% | 6% | 8% | Undecided |

“Do you favor or oppose a woman’s right to have an abortion?”

| | <u>REP</u> | <u>DEM</u> | |
|-----|------------|------------|--------------|
| 49% | 33% | 65% | Favor |
| 42% | 56% | 28% | Oppose |
| 10% | 11% | 7% | Undecided |

“Do you favor or oppose “mandating that all women seeking abortions must be shown a sonogram prior to having their abortion?”

| | <u>REP</u> | <u>DEM</u> | | <u>White</u> | <u>Black</u> | <u>Hispanic</u> |
|-----|------------|------------|--------------|--------------|--------------|-----------------|
| 51% | 63% | 39% | Favor | 52% | 44% | 50% |
| 41% | 29% | 53% | Oppose | 40% | 53% | 45% |
| 8% | 7% | 8% | Undecided | 8% | 3% | 5% |

Gambling

“Do you favor or oppose legalizing casino gambling in Texas?”

| | <u>REP</u> | <u>DEM</u> | | <u>White</u> | <u>Black</u> | <u>Hispanic</u> |
|-----|------------|------------|--------------|--------------|--------------|-----------------|
| 49% | 40% | 58% | Favor | 47% | 59% | 60% |
| 45% | 55% | 38% | Oppose | 47% | 36% | 39% |
| 5% | 5% | 4% | Undecided | 5% | 5% | 1% |

Eminent Domain

“And based on what you know, do you agree or disagree that property owners have a right to be reimbursed for reduced access to their property when they have adjoining property that is taken through eminent domain?”

| | <u>REP</u> | <u>DEM</u> | |
|-----|------------|------------|--------------|
| 81% | 83% | 79% | Agree |
| 9% | 7% | 11% | Disagree |
| 10% | 10% | 10% | Undecided |

National Health Care Reform

“Do you favor or oppose the national health care reform plan passed by Congress earlier this year?”

| | <u>REP</u> | <u>DEM</u> | | White | Black | Hispanic |
|------------|------------|------------|------------------|--------------|--------------|-----------------|
| 29% | 8% | 55% | Favor | 25% | 58% | 47% |
| 63% | 86% | 35% | Oppose | 68% | 23% | 46% |
| 8% | 6% | 11% | Undecided | 8% | 20% | 8% |

“And do you favor or oppose requiring every American to buy or obtain health insurance?”

| | <u>REP</u> | <u>DEM</u> | |
|------------|------------|------------|------------------|
| 33% | 15% | 53% | Favor |
| 60% | 80% | 39% | Oppose |
| 7% | 5% | 8% | Undecided |

“And under the new health care reform plan, do you feel the quality of health care in Texas will get better, worse or stay about the same?”

| | <u>REP</u> | <u>DEM</u> | | White | Black | Hispanic |
|------------|------------|------------|----------------------|--------------|--------------|-----------------|
| 18% | 5% | 35% | Better | 13% | 55% | 34% |
| 55% | 79% | 28% | Worse | 60% | 12% | 37% |
| 22% | 12% | 31% | Stay the same | 22% | 26% | 27% |
| 5% | 4% | 6% | Undecided | 5% | 8% | 3% |

“And under the new health care reform plan, do you feel the cost of health care in Texas will go up, go down or stay about the same?”

| | <u>REP</u> | <u>DEM</u> | | White | Black | Hispanic |
|------------|------------|------------|--------------------|--------------|--------------|-----------------|
| 71% | 89% | 48% | Costs go up | 75% | 52% | 54% |
| 7% | 3% | 13% | Costs go down | 7% | 8% | 12% |
| 17% | 6% | 33% | Stay the same | 15% | 26% | 29% |
| 5% | 3% | 7% | Undecided | 4% | 15% | 4% |

8i. requiring a valid photo ID before a person is allowed to vote?

Texas Interested Citizens
Fall 2010 Statewide Landscape Benchmark Survey
October 15-17, 2010

| | TOTAL | | GEOGRAPHIC ZONE | | | | | | AGE | | | ETHNICITY | | | | | | |
|--------------|-------|-------|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-----------|-------|-------|-------|-------|-------|-------|
| | METRO | METRO | EAST | HOUS | GULF | SAN | AUSTN | CENT | THE | WEST | PAN | 18-44 | 45-54 | 55-64 | 65+ | WHITE | BLACK | HISP |
| | EAST | WEST | TEXAS | TON | COAST | ANTON | TEXAS | BORDR | TEXAS | HANDL | | | | | | ANIC | | |
| TOTAL | 1200 | 179 | 156 | 92 | 225 | 98 | 107 | 99 | 65 | 75 | 45 | 59 | 168 | 221 | 295 | 505 | 911 | 66 |
| 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 116 |
| 08I Favor | 1028 | 153 | 143 | 82 | 195 | 87 | 87 | 67 | 60 | 63 | 40 | 51 | 148 | 197 | 257 | 418 | 787 | 54 |
| | 85.7% | 85.5% | 91.7% | 89.1% | 86.7% | 88.8% | 81.3% | 67.7% | 92.3% | 84.0% | 88.9% | 86.4% | 88.1% | 89.1% | 87.1% | 82.8% | 86.4% | 81.8% |
| Oppose | 148 | 19 | 9 | 10 | 27 | 7 | 20 | 27 | 5 | 11 | 5 | 8 | 18 | 18 | 37 | 75 | 108 | 11 |
| | 12.3% | 10.6% | 5.8% | 10.9% | 12.0% | 7.1% | 18.7% | 27.3% | 7.7% | 14.7% | 11.1% | 13.6% | 10.7% | 8.1% | 12.5% | 14.9% | 11.9% | 16.7% |
| Undecided | 24 | 7 | 4 | 3 | 4 | 5 | 1 | 1 | 2 | 6 | 1 | 12 | 16 | 1 | 1 | 1 | 1 | 1 |
| | 2.0% | 3.9% | 2.6% | 1.3% | 4.1% | 5.1% | 1.3% | 1.3% | 2.7% | 2.7% | .3% | 2.4% | 1.8% | 1.5% | .9% | | | |

(continued)

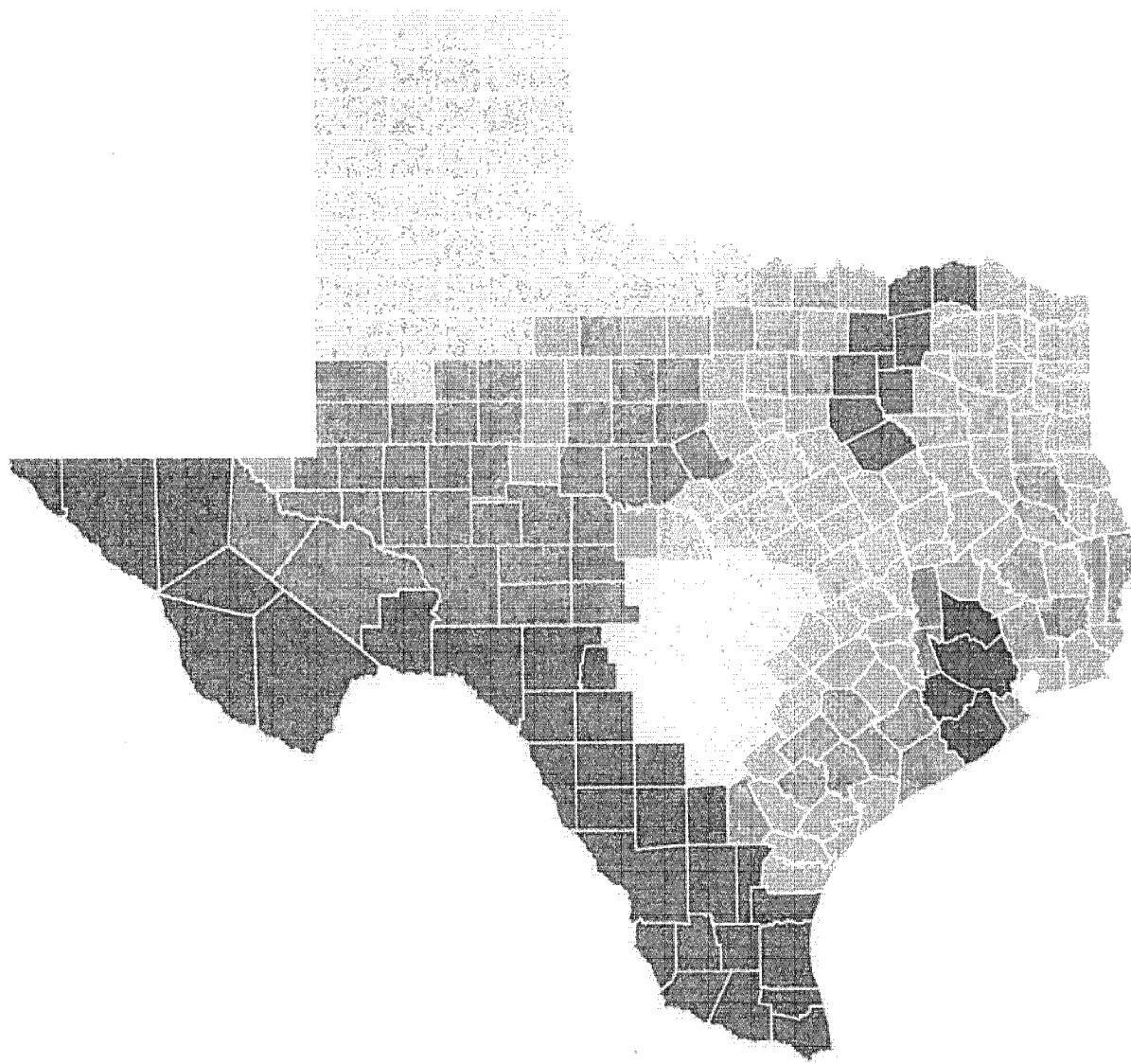
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Texas Interested Citizens
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| | TOTAL | SEX | GENDER/PRIMARY | PRIMARY HISTORY | PARTISAN | | SELF-ID | WATCH FOX | USE EMAIL | USE BOOK | ON-LN NEWS | |
|-----------|-------|------|----------------|-----------------|----------|------|---------|-----------|-----------|----------|------------|----------|
| | | | | | MALE | FE- | | | | | | |
| | | | | | MALE | FE- | MALE | MALE | FEM | FEM | REPUB DEMO | |
| Q8I | | | | | REP | MALE | REP | DEM | NONE | LICAN | CRAT | DEMOCRAT |
| FAVOR | 1200 | 600 | 600 | 221 | 194 | 143 | 213 | 186 | 139 | 434 | 380 | 395 |
| Oppose | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 677 |
| Undecided | | | | | | | | | | | | 128 |
| | | | | | | | | | | | | 506 |
| | | | | | | | | | | | | 391 |
| | | | | | | | | | | | | 752 |
| | | | | | | | | | | | | 216 |
| | | | | | | | | | | | | 237 |
| | | | | | | | | | | | | 200 |

(continued)

Survey Geographic Zones



| | |
|--|---|
|  Houston Area |  East Texas |
|  Metro East |  The Border |
|  Metro West |  Central Texas |
|  San Antonio Area |  The Panhandle |
|  Gulf Coast |  West Texas |
| Austin Area | |